



APPLICATIONS

LEARNING

OUTSOURCING

# SUPPORTS FINANCIAL & INSURANCE INDUSTRIES

When overhauling business functions, looking for process improvements or preparing for new compliance measures, CFOs and CIOs can choose to manage everything internally, outsource or find a balanced approach. Any decision must not divert resources from the company's core strengths or limit the ability to take advantage of technological advances.

With CGS's Enterprise BPO and Learning solutions, both financial and insurance companies can proactively control costs and improve performance by leveraging our experts who deliver services in the languages of more than 2.25 billion people around the world from locations in the US, Canada, Romania, Israel and Chile, and India.

## WHAT WE DO

- TECHNICAL SUPPORT
- LOYALTY PROGRAMS
- OMNICHANNEL SUPPORT
- CUSTOMER SERVICE
- AR TRAINING / REMOTE GUIDANCE
- MOBILE LEARNING
- BUSINESS INTELLIGENCE
- BACK OFFICE
- END-TO-END SUPPLY CHAIN MGMT.
- DESKLESS WORKER LEARNING
- CULTURE, DIVERSITY & LEADERSHIP TRAINING
- SOCIAL MEDIA SUPPORT



2016-2020 Market Guide  
Key Customer Mgmt.  
BPO Service Providers

2017 CRM Vendor Guide  
"Major Provider" Business  
Process Outsourcing"

"2016 Midsize Provider"  
for Customer Mgmt.  
BPO Services in Competitive  
Landscape



New Product Innovation  
Award Customer  
Experience Outsourcing  
Services Industry, 2020

Chilean Contact Center  
Outsourcing Services  
Company of the Year  
Award 2016

### INNOVATIVE TRAINING

3D Virtual Insurance Worlds;  
Augmented / Virtual Reality  
Microlearning

### ENTERPRISE

Financial Svcs. training teams  
incl. designers, tech writers,  
PMs, instructors, Q&A

### INDUSTRY EXPERTISE

in AML, BSA, OFAC, TISA,  
EFT, GLBA, FCRA,  
and Truth in Lending

## 20+ LANGUAGES SUPPORTED



ENGLISH



FRENCH



GERMAN



HUNGARIAN



ITALIAN



MAPUDUNGÚN  
(CHILEAN)



ROMANIAN



SPANISH

## INDUSTRY AWARDS AND CERTIFICATIONS



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